

## ABOUT US

We are a global corporate and asset protection services firm with more than 15 years of solid professional experience, excellent track record and deep knowledge of the industry.

Our global team of specialists assists clients while considering the most up-to-date possibilities offered in asset protection around the world.

We offer integral and efficient solutions tailored to the client's individual profile, with the highest international quality standards.

We work jointly with legal, tax and financial advisors, thus comprising a solid team with a common goal: the achievement of the wealth planning and family development objectives of each of the clients.

## VALUES

Loyalty

Integrity

Strength

Trust

Excellence

Flexibility

Innovation

Transparency

## STRENGTHS

- Global presence and reach.
- Solid industry experience.
- Interest in our clients' specific needs.
- Stable bond and customized service.
- Transparency in fees and costs.



# OUR CLIENTS

We are dedicated to assisting individuals and families of internationally diversified wealth and high net worth families, mainly with investments and assets abroad, as well as companies working in a wide range of industries and requiring representation in other jurisdictions. We also team up with the advisors of the above-mentioned families and companies to serve the specific needs of our mutual clients, developing a real knowledge of them and a deep commitment.

We assist law firms, consulting firms, independent professionals, accountants and lawyers who provide advisory services in investment, tax, estate law, inheritance and estate planning.

In addition, we deal with foreign banks and private bankers which allows us access to the leading specialists in this field.

We team up with specialists, backed by our international experience, to anticipate and respond quickly to our clients' needs and provide prompt assistance at a local or global level.

## Families with internationally diversified assets

We assist individuals or families with internationally diversified assets, providing them with the certainty of implementing efficient tools for asset protection, estate planning and maximizing their investments.

## Financial Institutions

Our team of professionals have vast experience in assisting banks, insurance companies, asset managers, investment funds, stock exchanges, trading platforms and institutional services.

## Private Equity

Our private equity and venture capital clients operate in a market where there is increasing competition for mandates and constant pressure to maximize investor returns.

Our group recognizes the importance of providing high quality assistance, which includes timely, practical, fast and, where appropriate, innovative solutions to minimize risk, maximize efficiency and provide a competitive advantage to our clients.

## Industries

Our group of professionals has the capacity to adapt strategies and alternatives in a wide range of industries and sectors according to our clients' requirements.





## OUR SERVICES

We assist our clients with the highest quality, helping them to do business in the most efficient way.

Our specialists at a global level offer their wide experience and have the capacity to fulfill the demands of today's world by offering a wide range of updated and innovative alternatives.

### Corporate Services (Individuals and/or Corporations)

We incorporate, domicile and manage companies, trusts and foundations in different jurisdictions according to the client's global plan designed by their advisors.

### Additional Secretarial and Administrative Services

We assist our clients in obtaining all additional administrative and notary services they may require in a specific jurisdiction.

### Accounting Services

Thanks to our extensive network of professionals, we offer bookkeeping accounting, reporting and preparation of Financial Statements that comply with local and international regulations.

### Family Office

Our team of professionals offers customized assistance with the purpose of understanding the needs and objectives of each family. It offers a comprehensive and global service.

### Asset Protection and Inheritance Planning

We specialize in asset protection structures that provide certainty and efficiency in estate planning with the objective of an orderly and reliable transfer of assets to future generations, complying with the relevant regulations of each jurisdiction.

We have ample experience providing customized alternatives that will be appropriate to our clients' needs.

### General International References

Throughout our history we have managed to develop close professional relationships with notaries, law firms, consultants, independent professionals, accountants, lawyers, legal and financial advisors who provide their services.

We can make available to our clients this strong network of trusted professionals who will assist you with a focused approach to your needs.

### Blockchain Technology

We can manage structures with support in new technologies, We have a group of professionals who can assist our clients in understanding blockchain based technologies.



# Fidemont World – Jurisdictions



- Wyoming (United States Of America)
- New Zealand
- United Kingdom
- The Netherlands
- Dubai (United Arab Emirates)
- Dubai - DMCC (Certified Service Provider)
- Panama
- Curacao
- Luxembourg
- Spain
- Canada
- Uruguay
- Barbados
- Delaware (United States Of America)
- British Virgin Island
- Switzerland
- Bahamas
- Texas (United States Of America)
- Argentina
- Mexico



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